

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 29, 2003

REGISTRATION NO.: 24379

BONDS ISSUED BY: City of Osage Beach

AMOUNT OF ISSUE: \$2,025,000.00

DATE OF ISSUE: June 1, 2003

PURPOSE OF BONDS: Refunding the Refunded Bonds, Series 1995

COUNTY: of Camden

MONTH OF MATURITY: October

Rate of Interest	Amount	Maturity
1.250%	\$ 235,000.00	10/01/2004
1.600%	235,000.00	10/01/2005
1.900%	240,000.00	10/01/2006
2.200%	250,000.00	10/01/2007
2.500%	255,000.00	10/01/2008
2.800%	260,000.00	10/01/2009
3.000%	270,000.00	10/01/2010
3.200%	280,000.00	10/01/2011

ARE BONDS CALLABLE: Bonds maturing on and after October 1, 2010 may be redeemed on and after March 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$2,011,797.00

INTEREST RATE: 2.7710%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable